11-21-2002

9th Annual Fall Finance Forum: The Right Way

Rockies Venture Club

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FALL FINANCE FORUM FORMAT

It's time for the headline venture event of the year as the Rockies Venture Club hosts its 9th annual Fall Finance Forum during the afternoon and evening of Thursday, November 21, 2002. This year the Fall Finance Forum targets established businesses and business leaders - as well as the best and brightest entrepreneur companies - and is greatly anticipated by the entire deal flow community because it offers three powerful components:

- A "trade fair" One of the largest of its kind in the Rocky Mountain Region - where entrepreneurs and business owners network with representatives from all fields of business finance: commercial banks, SBA lenders and investment corporations, factors, private investors, asset-based lenders, venture capitalists, service providers, and community resources.

- Seminars. Designed to educate and inform both investors and entrepreneurs on issues of critical importance in the increasingly contracting financing market. The seminars run concurrently, two times, and will allow registrants to attend two of the three.

- A dinner and program featuring plenty of additional networking time. This year's keynote address will be presented by Lynn Turner, Colorado State University, College of Business; formerly, Chief Accountant, Securities and Exchange Commission.

SCHEDULE

1:00 - 2:15
CONCURRENT SEMINARS
Corporate Governance – The Right Way
Obtaining Debt Financing – The Right Way
Obtaining Equity Financing – The Right Way

2:45 - 4:00
CONCURRENT SEMINARS
Corporate Governance – The Right Way
Obtaining Debt Financing – The Right Way
Obtaining Equity Financing – The Right Way

3:00 - 5:15
EXHIBITS (Open to the Public)

5:15 - 6:00
EXHIBITS (Open to meeting attendees)
Cash Bar, Dinner Registration, Networking

6:00
DINNER / KEYNOTE ADDRESS
The Trickles Down Effect of the Sarbanes-Oxley Act
Lynn Turner, Colorado State University, College of Business; formerly, Chief Accountant, Securities and Exchange Commission.

SEMINARS - All three (3) offered at 1 PM and 2:45 PM

Corporate Governance – The Right Way
Moderator
Theresa Mehling, Perkins Coie LLP
Presenters
Alan L. Talisnick, Patton Boggs LLP
Robert M. Beaman, Patton Boggs LLP
Francis B. Barrett, Patton Boggs LLP
Ronald J. Zall, Interstate, Weisman & Eason, PC.

Obtaining Debt Financing – The Right Way
Moderator
Matthew R. Perkins
Presenters
Jacobs Chase-Frick Kleinkopf & Kelley, LLC
Key Bank (speaker TBD)
Lou Cordova, CTEK

Obtaining Equity Financing – The Right Way
Moderator
Cheryl Bostater, Ehrhardt Keefe Steiner & Hottman PC
Rhonda Wallen, Sequoia Venture Partners

REGISTRATION OPTIONS

REGISTER ONLINE AT WWW.ROCKIESVENTURECLUB.ORG
CALL RVC ABOUT EXHIBIT SPACE - 303.831.4174

SEMINARS

Seminars run concurrently, and are repeated (see schedule). Please indicate if you are registering for one (1) or two (2) sessions

- One seminar
- Two seminars

MEMBERSHIP

- $100 SPECIAL MEMBERSHIP RATE
(Join or renew NOW – good through November 30, regular rate $125 – please fill out membership form on reverse side)

Payment Method

- check
- credit card

card # ___________ exp. date ___________

Name ___________________________
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City/state/zip ___________________________
Phone ___________________________
Fax ___________________________
Email ___________________________

CONTACT US

Call the RVC at 303.831.4174
Fax credit card reservation to: 303.832.4920, or make check payable to RVC, and mail to: 190 E. 9th Avenue, Suite 440, Denver CO 80203.
MEMBERSHIP

REGISTER ONLINE AT   WWW.ROCKIESVENTURECLUB.ORG

$100 SPECIAL MEMBERSHIP RATE (good through November 30, 2002 regular price $125)

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[ ] Capital Sources/Financing  [ ] Manufacturing
[ ] Computers (Hardware/Software)  [ ] Misc. Services
[ ] Internet/Web  [ ] PR/Marketing
[ ] Education/Schools  [ ] Retail
[ ] Government  [ ] Telecommunications
[ ] Health/Biotech  [ ] Wholesale Trade
[ ] Human Resources Consulting  [ ] Other
[ ] Legal Services

Individual or company description for membership director, not to exceed 200 characters

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